

## NOTICE OF 5<sup>th</sup> ANNUAL GENERAL MEETING

**NOTICE IS HEREBY GIVEN** that the 5th Annual General Meeting of Dangote Sugar Refinery Plc will hold at the Ladi Kwali Conference Centre, Abuja Sheraton Hotels & Towers, Federal Capital Territory Abuja, on Tuesday May 17, 2011, at 12 noon to transact the following business:-

### ORDINARY BUSINESS

1. To receive the Audited Financial Statements for the year ended 31st December, 2010 together with the report of the Directors, Auditors and Audit Committee thereon.
2. To declare a dividend
3. To re-elect Directors
4. To approve the remuneration of the Directors
5. To authorize the Directors to fix the remuneration of the Auditors
6. To elect members of the Audit Committee

### PROXY

A member of the Company entitled to attend and vote at the above meeting is entitled to appoint a proxy to attend and vote instead of him. A proxy need not be a member of the Company. A proxy for an organization may vote on a show of hands and on a poll. For the appointment to be valid, a completed proxy form must be deposited at the registered office of the Company or with the Registrars – Zenith Registrars Limited, Plot 89A, Ajose Adeogun Street, Victoria Island, Lagos, not later than 48 hours before the time fixed for the meeting.

### DIVIDEND AND DIVIDEND WARRANTS

If the dividend of 60kobo per ordinary share of 50kobo each recommended by the Directors is approved, the dividend warrants will be posted by the 25th day of May, 2011 to Shareholders whose names appear in the Company's Register of members at the close of business on Monday 3rd of May, 2011.

### CLOSURE OF REGISTER AND TRANSFER BOOKS

Notice is hereby given that the Register of Members and Transfer Books of the Company will be closed from Wednesday 4th to Friday 6th May, 2011, both dates inclusive.

### AUDIT COMMITTEE

In accordance with section 395(5) of the Companies and Allied Matters Act 1990, a nomination (in writing) by any member or shareholder for appointment to the Audit Committee should reach the Company Secretary at least 21 days before the Annual General Meeting.

### BY ORDER OF THE BOARD

Dated this 11th day of April, 2011



**MRS. CHIOMA MADUBUKO**

Company Secretary  
Dangote Sugar Refinery Plc  
42/44 Warehouse Road  
Apapa – Lagos

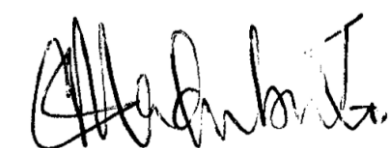
## RESULTS FOR THE YEAR ENDED 31<sup>ST</sup> DECEMBER 2010

The Board of Directors of Dangote Sugar Refinery Plc is pleased to announce the following results for the year ended 31<sup>ST</sup> December, 2010 with the results of the corresponding period in 2009 as follows:

	31 Dec. 2010 N'000	31 Dec.2009 N'000
Turnover	89,980,499	82,395,712
Operating Profit	16,148,876	19,587,423
Profit before taxation	16,146,930	19,586,932
Taxation	(4,864,690)	(6,401,333)
Profit after Taxation	11,282,240	13,185,599

### By Order of the Board

Dated this 11th day of April, 2011



**Chioma Madubuko (Mrs)**  
Company Secretary  
Dangote Sugar Refinery Plc  
42/44 Warehouse Road  
Apapa – Lagos